



Business Administrator – Apprenticeship Standard Specification

Level: 3

Duration: 12-18 months (not including EPA)

Maximum Funding: £5,000

Code: ST0070

About FutureAssess

FutureAssess works together with employers and Industry experts to develop End-point Assessments, materials and tools. We provide a first-class service for your End-point Assessment needs and we ensure that we support your employees in every step towards their end-point assessment.

Our processes ensure that the apprentice has sufficient knowledge, skills and behaviours as is required in their area of work, as determined by the Level 3 Business Administrator Apprenticeship Standard and Assessment Plans.

FutureAssess is a recognised and approved End-point Assessment Organisation and appears on the Register of End-point Assessment Organisations (RoEPAO).

More information on our processes and End-point Assessment processes can be found on our website or by contacting us.

Summary of Changes

Summary of Changes made:	Page No:

Contents

Table of Contents

The Business Administrator Role	4
Overview of the Role	4
Business Administrator Apprenticeship	4
Knowledge, Skills & Behaviours	4
End-Point Assessment Process	5
End-Point Assessment Structure	6
Pre - Gateway.....	6
Gateway for End-point Assessment	6
Assessment Methods	7
Knowledge Test	7
Portfolio - Based Interview	6
Project Presentation	8
Weighting and Grading of Assessment Methods.....	9
Manageability & Feasibility	9
Internal Quality Assurance	10
External Quality Assurance	11
Annex A.....	12
Annex B.....	19

The Business Administrator Role

Overview of the Role

Business administrators have a highly transferable set of knowledge, skills and behaviours that can be applied in all sectors. This includes small and large businesses alike; from the public sector, private sector and charitable sector. The role may involve working independently or as part of a team and will involve developing, implementing, maintaining and improving administrative services. Business administrators develop key skills and behaviours to support their own progression towards management responsibilities.

The responsibilities of the role are to support and engage with different parts of the organisation and interact with internal or external customers. With a focus on adding value, the role of business administrator contributes to the efficiency of an organisation, through support of functional areas, working across teams and resolving issues as requested. The flexibility and responsiveness required allows the apprentice to develop a wide range of skills.

The business administrator is expected to deliver their responsibilities efficiently and with integrity – showing a positive attitude. The role involves demonstrating strong communication skills (both written and verbal) and adopting a proactive approach to developing skills. The business administrator is also expected to show initiative, managing priorities and own time, problem-solving skills, decision-making and the potential for people management responsibilities through mentoring or coaching others.

Business Administrator Apprenticeship

The Business Administrator apprenticeship is a minimum of 12 months and should typically be completed within 18 months. The apprenticeship provides a highly transferable set of knowledge, skills and behaviours, which can be gained working across an organisation and its processes. The apprenticeship is a firm grounding in organisational operations and functional processes, as well as the wider working environment.

Key responsibilities include developing, implementing, maintaining and improving administrative services. In doing so, the apprentice is expected to work independently and take responsibility for the outcomes of their work, with support of the employer and the training provider. Through working across functional areas, apprentices build team relationships quickly and learn from others to develop specific skill sets. The need to communicate and represent their work clearly is reflected in the assessment methods of End Point Assessment (EPA).

The assessment methodology provides fair, valid and rigorous assessment across the learning outcomes of the Standard and guidelines on completing assessment.

Knowledge, Skills and Behaviours

In order to be a fully competent Business Administrator, the apprenticeship develops their knowledge, skills and behaviours, which is then assessed at the End-point Assessment stage.

A full description of the required Knowledge, Skills and Behaviours, as identified in the standard, are demonstrated in Annex A.

End-point Assessment Process

Overview of the End-point Assessment



End-point Assessment Structure

Pre-gateway

Learning progress to be supported by regular 1-to-1s between the apprentice and the employer. These sessions should:

- set learning goals
- track apprentice progress
- create a forum for coaching and guidance
- co-ordinate 20% of apprentice time being spent in off-the-job training.

It is recommended that the training provider should periodically make contact with the employer; typically for 15-30 minutes every 6 weeks, depending on requirements of the employer and the apprentice. Any gaps should be identified that may prevent the apprentice meeting the learning outcomes of the apprenticeship. For example, the training provider and employer can discuss types of work and responsibilities of the apprentice to assess whether this is suitable in meeting the Standard. The training provider should support with tutorials and appropriate resources.

Gateway for the End Point Assessment

The End Point Assessment (EPA) can only be triggered after 12 months of starting the apprenticeship and is dependent on when the employer and training provider decide the apprentice is ready. EPA is typically expected to conclude within 3 months. The employer has the final decision to progress the apprentice to EPA. The apprentice and training provider should feel confident the learning outcomes have been achieved.

Training provider:

Ahead of EPA, the training provider should support the apprentice in meeting the Standard and then judge whether the apprentice has successfully met those learning outcomes to trigger EPA. Level 2 English and maths will need to be completed before triggering EPA. In considering these factors, the training provider is able to advise the employer when the apprentice is ready for EPA for the employer to decide.

Employer:

The employer makes the final decision to progress the apprentice to EPA, by reviewing the Portfolio of Learning and performance of the apprentice in meeting the Standard. The employer confirms whether digital skills have been shown and the apprentice is recognised for on-the-job IT skills. If the employer feels that the apprentice has met the learning outcomes, and is competent in the apprenticeship role, they should progress the apprentice to EPA.

Apprentice:

The apprentice makes every effort to have gained the knowledge, skills and behaviour across the Standard, as demonstrated in their Portfolio of Learning and 1- to-1s. The project is to be completed before the gateway can be triggered. The apprentice must complete Level 2 English and maths

before progressing to EPA, if not completed prior to the apprenticeship. The apprentice should be aware of the process for EPA and what should be specifically required of them, agreeing to undertake the EPA.

Assessment methods

The EPA consists of **three elements**, all of which may be completed online. All assessment methods need to be passed. Each assessment method should directly assess the knowledge, skills and behaviours of the Standard. The assessor has the final decision.

Knowledge Test

The apprentice undertakes a multi-choice test to last a maximum of 60 minutes and include 50 equally weighted multi-choice questions with four possible answers each. The assessment should typically be passed before the apprentice progresses to the interview and presentation. The test is to be completed online and requires invigilating.

Responsibilities: FutureAssess is responsible for creating a question bank(s).

Core KSBs:

The test predominantly focuses on non-organisation specific knowledge outlined in the Standard. This includes *relevant regulation and laws, business fundamentals and project management principles*. Please the Assessment Methods and Grading table found at Annex A.

Portfolio-based Interview

The interview is **for 30-45 minutes** and graded by the Independent End-Point Assessor (IEPA) from FutureAssess. The Portfolio of Learning provides a structure for this conversation. The Portfolio should provide at least one piece of evidence for each of the minimum KSBs outlined in the Assessment Methods and Grading table found at Annex A.

This should be submitted to FutureAssess a month prior to interview. Evidence is gathered on-programme and the employer should facilitate this through relevant tasks and support, as outlined in the annexed table. The training provider should support where needed. The employer and training provider should review the Portfolio with the apprentice and make a judgement on whether they should be progressed to EPA. The interview assesses understanding and learning shown in the Portfolio; the Portfolio is not directly assessed.

The interview assesses:

- understanding of the portfolio to validate competence shown
- self-reflection of performance, demonstrating knowledge and how appropriate skills and behaviours have been applied
- judgement and understanding to explain appropriate examples.

The Portfolio of Learning contains evidence of:

- a minimum of 8-12 pages is expected for consistency
- at least one of each of the minimum knowledge, skills and behaviours as outlined in the annexed Methods and Grading table

- practical observation and/or evaluation by the employer to be included, such as acknowledgement of a skill shown or evidencing work completed on a particular project with manager comments, which is then discussed at interview
- **Note:** the portfolio is not directly assessed; it is used to frame discussion at interview, where KSBs are to be demonstrated.

Responsibilities: Knowledge of the portfolio is to be assessed at interview by an IEPA. The training provider is responsible for providing guidance on compiling the portfolio on-programme, which is to be reviewed by the employer and training provider prior to triggering EPA. The employer should provide suitable work for the apprentice to apply themselves to and discuss at interview.

Core KSBs: Application of learning in the workplace is assessed by talking through examples and specific KSBs shown. Particular areas include the *purpose of their organisation and value of their own role, quality in producing records or documents, and professional behaviours including respect and personal qualities*. Please view annexed table for the minimum KSBs to be assessed.

Project Presentation

The project is completed from month 9 of the apprenticeship and should be completed prior to EPA being triggered. The apprentice delivers a presentation to the IEPA on a *project they have completed or a process they have improved*. The presentation lasts 10-15 minutes, with a further 10-15 minutes for a Q&A session. Once the project is submitted to FutureAssess, a question will be generated by the IEPA.

This question must be addressed/answered by the apprentice during the presentation.

Examples of possible questions include:

- *how have you improved a process or operating practice?*
- *what were the steps you took to implement the project?*
- *what worked well and how would you improve the results in the future?*

The presentation should summarise the aim, outcome and responsibilities of the KSBs shown in the project. The presentation should demonstrate how they approached a task and the skills shown in doing so, building towards how they would improve the results going forward.

The presentation is expected to be produced using Microsoft Office PowerPoint or Prezi, demonstrating a minimum level of IT skills.

Further requirements:

- A project or process improvement should account for 21-35 working hours, over the apprenticeship, to adequately apply themselves
- Must be work-based; incorporating scoping, planning, managing, communicating to stakeholders, monitoring and reporting results
- The apprentice chooses the project/process improvement with the guidance of the employer and training provider

Assessment criteria coverage:

The project presentation must cover the assessment criteria listed in appendix A.

In addition, there are criteria that may be achieved in either the portfolio interview, or the project presentation. It is recommended that the apprentice attempts to include at least 50% of the remaining criteria in their project presentation. Any that the IEPA identifies as not being covered will be carried over and assessed during the portfolio-based interview.

Therefore, the project and presentation must be carefully planned to ensure coverage of as many criteria as reasonably possible to ensure sufficient time is afforded to the apprentice during each assessment component.

Apprentices must achieve 100% of the mandatory project presentation pass criteria to pass.

In addition to this, apprentices must achieve 100% of the mandatory project presentation distinction criteria to achieve a distinction for this component.

Where the other criteria have not been covered, these may be carried over to the portfolio-based interview, however it is strongly recommended that at least 50% of the remaining criteria is covered by this component to prevent carry over of a large amount to the interview

Weighting and grading of assessment methods

The knowledge test should typically be passed, before progressing to interview and presentation. All methods are weighted equally. Grade boundaries are provided for each method.

The below descriptions provide expectations for the grading levels and a further specified criteria is annexed in a table for each KSB.

Grading scale:

Fail – apprentice has not met the pass criteria - The apprentice has not sufficiently evidenced the knowledge, skills and behaviours to meet the Standard. There has been a shortfall in demonstrating the KSBs on at least one of the assessment methods.

Pass – apprentice has met the pass criteria in all assessment methods - The apprentice has shown an adequate level of performance across the Standard. They can evidence a basic level of knowledge, understanding and application in demonstrating the learning outcomes. In particular, use of basic IT packages, communicating with different stakeholders, producing accurate records and documentation, and demonstrating learning of the working environment.

Distinction – apprentice has met the pass and distinction criteria in all assessment methods - The apprentice has shown a high degree of expertise across the Standard. They can evidence knowledge, understanding and application of learning. They can reflect on their own learning, evaluate their own performance and improve their performance in demonstrating specific learning, especially in how their role supports the wider team. Sharing learning with others, and seeking to promote best practice, is likely to warrant a distinction in addition to the other requirements of the Standard.

Manageability & Feasibility

The approach to assessment is to encourage manageability and feasibility for organisations of all sizes, such as SMEs and corporates, as well as organisations in the public and third sectors. The combination of assessment methods has been decided by the employer group to be the most relevant, manageable and feasible. There has been consultation with representatives from training providers and end-point assessment organisations.

The following guidance is specifically intended to encourage manageability and feasibility:

- EPA is triggered when there is consensus between the apprentice, employer and training provider to progress, with the employer having the final decision
- all assessment methods can be completed online to promote options that are affordable and flexible for assessment:
 - the knowledge test is best taken online and should be impartially invigilated
 - e-portfolios are recommended to support progress of the apprentice being monitored by relevant parties, it also limits work being lost and encourages evidence of progress to be gathered throughout the apprenticeship
 - interviews and presentations can be taken online to encourage affordable assessment, suitability for employers of varying size and further evidencing learning outcomes. Either being taken online is optional.
- final agreement should be made on the day of last assessment, with notes, rationale and grading being kept for appropriate quality assurance

Internal Quality Assurance

FutureAssess are on the Education and Skills Funding Agency's Register of End-point Assessment Organisations (RoEPAO). In carrying out assessment, FutureAssess are responsible for reliable judgements being made at EPA and is overseen by the Institute for Apprenticeships and Technical Education for external quality assurance.

FutureAssess are responsible for internal quality assurance, with the following guidance given:

- the implementation of detailed marking criteria, clearly explaining how the knowledge, skills and behaviours can be exhibited to achieve a certain level
- production of exemplar materials, which can be used to add further clarity and establish guidelines for assessment against the stated criteria of the Standard
- standardised assessment through use of online methods and accurate reporting of other methods used, evidencing requirements and reaching reliable judgements
- regional, pan-sectoral or national meetings should be held at least every 12 months to encourage standardisation and moderation of assessment process
- assessors are able to deliver reliable assessment through effective use of systems
- consistent internal quality checks on assessors in evidencing learning outcomes

The holistic-focus of the EPA is designed to deliver valid assessment of the apprentice, in meeting knowledge, skills and behavioural requirements across the Standard. These should be demonstrated and evidenced to achieve valid judgement.

It is the responsibility of FutureAssess to have assessors with relevant functional and sector knowledge. This is in order to undertake valid assessments, in-line with defined requirements of being on the RoEPAO and follow expected process to achieve a valid assessment.

Minimum requirements

Knowledge and experience:

- Health and Safety requirements in the workplace
- Knowledge of organisational structure and processes
- Experience working in or managing administrative functions

Qualifications:

- Functional Skills at Level 2
- IQA Assessor Award
- TAQA Level 3 Assessors Award is also advantageous

External Quality Assurance

The Institute for Apprenticeships and Technical Education is the body for External Quality Assurance.

Contact Us

For more information about the EPAO, FutureAssess or the EPA please contact us on:

Phone: 01530 836668

Email: EPAO@futureassess.com

Web: www.futureassess.com

Annex A: Assessment Methods and Grading Criteria

The below table provides each of the *Knowledge, Skills and Behaviours* (KSBs) of the Standard with the assessment method to be used. For each of the KSBs, grading criteria are provided for Fail, Pass and Distinction. Each grading criterion is a minimum and additional performance areas, in line with the KSBs and expectations set out below, can contribute to the overall grade for each Assessment Method. The End Point Assessment is a holistic assessment and the KSBs can be indirectly assessed, i.e. demonstrating an assumed level of knowledge, exhibited skill or demonstrated behaviour, if it can be evidenced that the completion of a task or result achieved will have required this.

Knowledge, Skill & Behaviour	Description	Assessment method (Knowledge Test, Project Presentation or Portfolio Interview)	Fail: Apprentice does not meet the pass criteria	Pass: Apprentice meets all of the below pass criteria	Distinction: Apprentice meets all of the pass criteria and all of the below distinction criteria
Skills: what is required (advancing key skills to support progression to management)					
IT	Skilled in the use of multiple IT packages and systems relevant to the organisation in order to: write letters or emails, create proposals, perform financial processes, record and analyse data. Examples include MS Office or equivalent packages. Able to choose the most appropriate IT solution to suit the business problem. Able to update and review databases, record information and produce data analysis where required.	Portfolio interview or Project presentation	<ul style="list-style-type: none"> Has not demonstrated they can use IT packages Unable to provide quality examples of when they have used IT packages without mistakes 	<ul style="list-style-type: none"> Demonstrates they can use IT packages, specifically to write letters or emails, and record and analyse information Able to perform tasks relevant to their role using IT packages without supervision 	<ul style="list-style-type: none"> Consistently demonstrates they can use IT packages and can provide varied, quality examples Able to perform tasks relevant to their role using IT Packages and can coach others in using IT
Record and Document production	Produces accurate records and documents including: emails, letters, files, payments, reports and proposals. Makes recommendations for improvements and present solutions to management. Drafts correspondence, writes reports and able to review others' work. Maintains records and files, handles confidential information in	Portfolio interview	<ul style="list-style-type: none"> Frequent mistakes in written documentation, requiring regular correction Zero or very few workable recommendations are made Communication not kept confidential 	<ul style="list-style-type: none"> Records are accurate, rarely require correction and are treated confidentially Recommendations and solutions only need minor improvements Supports others in producing documents and can provide examples 	<ul style="list-style-type: none"> Records are consistently accurate and confidential Recommendations are insightful, clearly recorded and results in clear benefit to the organisations Offers to coach others and good performance is recorded in feedback

	compliance with the organisation's procedures. Coaches others in the processes required to complete these tasks.				
Decision making	Exercises proactivity and good judgement. Makes effective decisions based on sound reasoning and is able to deal with challenge in a mature way. Seeks advice of more experienced team members when appropriate.	Project presentation	<ul style="list-style-type: none"> Frequently makes poor decisions and does not learn from mistakes Decision making is unreasoned Reacts unprofessionally to feedback 	<ul style="list-style-type: none"> Decisions are thought through, using a range of information to make a sound judgement Challenged appropriately and is polite when doing so Exercises sound judgement when asking for advice by choosing the appropriate time, manner and person 	<ul style="list-style-type: none"> Decisions are timely and consistently show good judgement Decisions are continuously made by thoughtfully considering different information and the risks of any action Decisions are fully evidenced and justifiable Consistently behaves and seeks advice in a mature way
Interpersonal Skills	Builds and maintains positive relationships within their own team and across the organisation. Demonstrates ability to influence and challenge appropriately. Becomes a role model to peers and team members, developing coaching skills as they gain area knowledge.	Portfolio interview or Project presentation	<ul style="list-style-type: none"> Does not work effectively with others Does not exhibit role model behaviours Does not seek to develop coaching skills 	<ul style="list-style-type: none"> Works effectively with a range of people Influences and challenges peers when necessary Supports others in the organisation and demonstrates coaching skills 	<ul style="list-style-type: none"> Influences managers as well as peers Constructively challenges managers, as well as peers, when necessary Proactively offers to coach others and has had good performance recorded in feedback
Communications	Demonstrates good communication skills, whether face-to-face, on the telephone, in writing or on digital platforms. Use the most appropriate channels to communicate effectively. Demonstrates agility and confidence in communication,	Portfolio interview or Project presentation	<ul style="list-style-type: none"> Communication is unclear, either verbally or in writing Chooses ineffective methods to communicate e.g., social media for sensitive work- related information 	<ul style="list-style-type: none"> Demonstrates they can communicate clearly, in both written and verbal communication Shows flexibility to different situations 	<ul style="list-style-type: none"> Communication is consistently clear, both written and verbally Champions an appropriate choice of communication channels

	carrying authority appropriately. Understands and applies social media appropriately. Answers questions from inside and outside the organisation, representing the organisation or department.		<ul style="list-style-type: none"> Regularly leaves queries unresolved 	<ul style="list-style-type: none"> Uses appropriate communication channels dependent on the subject matter Demonstrates ability to answer queries effectively from both inside and outside the organisation 	<ul style="list-style-type: none"> Consistently answers queries from both inside and outside the organisations in a confident way
Quality	Completes tasks to a high standard. Demonstrates the necessary level of expertise required to complete tasks and applies themselves to continuously improve their work. Is able to review processes autonomously and make suggestions for improvements. Shares administrative best- practice across the organisation e.g. coached others to perform tasks correctly. Applies problem-solving skills to resolve challenging or complex complaints as is a key point of contact for addressing issues.	Portfolio interview	<ul style="list-style-type: none"> Consistently makes mistakes in work that require correction Fails to reflect on learning and share it Unable to work autonomously 	<ul style="list-style-type: none"> Checks own work before submission and makes improvement Work is largely accurate and meets expectations Identifies areas for improvement and can justify why Promotes best practice examples of administration, such as accurate records 	<ul style="list-style-type: none"> Takes ownership of work and applies processes for checking work Work is consistently accurate and meets the agreed outcomes Recommends and implements process improvements Proactively offers to coach others in an area of work and communicates requirements for work
Planning and Organisation	Takes responsibility for initiating and completing tasks, manages priorities and time in order to successfully meet deadlines. Positively manages the expectations of colleagues at all levels and sets a positive example for others in the workplace. Makes suggestions for improvements to working practice, showing understanding of implications beyond the immediate environment (e.g. impact on clients, suppliers, other parts of	Portfolio interview or Project presentation	<ul style="list-style-type: none"> Does not plan work effectively Ineffective at managing expectations and unrealistic when setting timescales Does not demonstrate an awareness of the wider environment 	<ul style="list-style-type: none"> Plans work and achieves deadlines Shares areas to improve plans with others Effectively manages resources and meetings Takes responsibility for logistics and can provide examples 	<ul style="list-style-type: none"> Makes plans that effectively maximise resources and personally ensures results are achieved Improves the management of resources e.g. identifies cost savings or process improvements Is proactive in taking responsibility for areas of logistics and has excellent

	the organisation). Manages resources e.g. equipment or facilities. Organises meetings and events, takes minutes during meetings and creates action logs as appropriate. Takes responsibility for logistics e.g. travel and accommodation.				examples to demonstrate this
Project management	Uses relevant project management principles and tools to scope, plan, monitor and report. Plans required resources to successfully deliver projects. Undertakes and leads projects as and when required.	Project presentation or knowledge test	<ul style="list-style-type: none"> Project management is not effective, e.g. lack of plans or unrealistic expectations and executions Cannot demonstrate an understanding of project management tools and principles 	<ul style="list-style-type: none"> Effectively plans and manages small projects Able to lead small projects when required Demonstrates some understanding of project management tools and principles 	<ul style="list-style-type: none"> Plans and manages a significant project and can describe what made it a success Demonstrates strong leadership skills when managing a project Understands and is able to apply a strong grasp of project management tools and principles
Knowledge: what is required (in-depth knowledge of organisations and wider business development)					
The Organisation	Understands organisational purpose, activities, aims, values, vision for the future, resources and the way that the political/ economic environment affects the organisation	Portfolio interview or Knowledge test (political/ economical)	<ul style="list-style-type: none"> Does not show any knowledge of the organisations purpose, aims and ways of working Cannot demonstrate an understanding of the political and economic environment 	<ul style="list-style-type: none"> Shows a working knowledge of the organisations purpose, aims and ways of working, putting it in context of the local (or sector) environment Provides some understanding of the political and economic environment 	<ul style="list-style-type: none"> Shows a thorough understanding of the organisations purpose, aims and ways of working, putting it in the context of the wider economy and political environment
Value of their Skills	Knows organisational structure and demonstrates understanding of how their work benefits the organisation. Knows how they fit within their team and recognises how their skills can help them to progress their career.	Portfolio interview or Project presentation	<ul style="list-style-type: none"> Shows a limited understanding of the organisation Cannot identify how their work contributes or how they fit within the team 	<ul style="list-style-type: none"> Understands the structure of the organisation and how their work contributes Identifies their role within the team and value of their skills 	<ul style="list-style-type: none"> Understands the structure of their organisations and is able to discuss how different teams support each other Understands the contribution their work

					<p>makes and promotes its value</p> <ul style="list-style-type: none"> Identifies their role within the team and is able to compare their skills with others
Stakeholders	Has a practical knowledge of managing stakeholders and their differing relationships to an organisation. This includes internal and external customers, clients and/or suppliers. Liaises with internal/external customers, suppliers or stakeholders from inside or outside the UK. Engages and fosters relationships with suppliers and partner organisations.	Portfolio interview or Project presentation and may also be demonstrated in the Knowledge test (stakeholder management principles)	<ul style="list-style-type: none"> Does not understand the principles of the stakeholder management Does not build good relationships 	<ul style="list-style-type: none"> Understands how to manage stakeholders, e.g. clarifying and delivering on expectations Demonstrates they have worked with stakeholders to achieve results 	<ul style="list-style-type: none"> Understands and follows the principles of stakeholder management Goes beyond expectations to build constructive relationships with stakeholders
Relevant regulation	Understands law and regulations that apply to their role including data protection, health and safety, compliance etc. Supports the company in applying regulations	Knowledge test or Portfolio interview	<ul style="list-style-type: none"> Does not know the relevant laws and regulations for their job and has not followed them in the past 	<ul style="list-style-type: none"> Demonstrates knowledge of relevant laws and regulations and consistently follows them 	<ul style="list-style-type: none"> Shows a thorough knowledge of relevant laws and regulations and consistently follows them Champions adherence to relevant laws and regulations within the organisation
Policies	Understands the organisations internal policies and key business policies relating to sector	Portfolio interview	<ul style="list-style-type: none"> Does not fully know or understand the organisation's internal policy 	<ul style="list-style-type: none"> Understands and follows the organisations internal policies 	<ul style="list-style-type: none"> Understands and promotes the organisations internal policies
Business Fundamentals	Understands the applicability of business principles, such as managing change, business finances and project management	Knowledge test	<ul style="list-style-type: none"> Does not know the fundamentals of business, including finances, managing change and project management 	<ul style="list-style-type: none"> Knows the fundamentals of business, including finances, managing change and project management 	<ul style="list-style-type: none"> Knows the fundamentals of business, can relate them to their administrative occupation and show how they make an impact

Processes	Understands the organisations processes, e.g. making payments or processing customer data. Is able to review processes autonomously and make suggestions for improvements. Applying a solution based approach to improve business processes and helping define procedures. Understands how to administer billing, process invoices and purchase orders.	Project presentation	<ul style="list-style-type: none"> Does not understand the processes of the organisation and follows them inconsistently Makes limited or impractical suggestions for improvements 	<ul style="list-style-type: none"> Understands and consistently follows the organisations processes Make suggestions for small improvements and supports on successful implementation 	<ul style="list-style-type: none"> Understands and follows organisational processes and promotes them adhering and improvements Able to identify inefficiencies or ineffective process and support on successful implementation
External Environment Factors	Understands relevant external factors e.g. market forces, policy & regulatory changes, supply chain etc. and the wider business impact. Where necessary understands the international/global market in which the employing organisations is placed.	Knowledge test or Portfolio interview	<ul style="list-style-type: none"> Shows little understanding of how external factors affect the organisation 	<ul style="list-style-type: none"> Understands the external factors affecting the organisation and how they relate to their role 	<ul style="list-style-type: none"> Shows a deep understanding of the external factors facing the organisations and how they relate to their role Seeks additional information about how those factors are developing
Behaviours (Role model behaviours and positive contribution to culture)					
Professionalism	Behaves in a professional way. This includes: personal presentation, respect, respecting and encouraging diversity to cater for wider audiences, punctuality and attitude to colleagues, customers and key stakeholders. Adheres to the organisations code of conduct for professional use of social media. Acts as a role model, contributing to team cohesions and productivity – representing the positive aspects of the team culture and respectfully challenging inappropriate prevailing cultures.	Portfolio interview	<ul style="list-style-type: none"> Does not behave in a professional way Has failed to be punctual on an ongoing basis and has shown negative attitude towards colleagues Does not follow the standards of conduct required by the organisation Disrespectful to different backgrounds and does not challenge inappropriate prevailing cultures 	<ul style="list-style-type: none"> Consistently behaves in an appropriate way, showing punctuality, respect for others and personal presentation Follows the standard of conduct required by the organisation 	<ul style="list-style-type: none"> Is a role model employer, showing professionalism in their conduct, punctuality, presentation and respect for others, irrespective of background, even in difficult circumstances Can be relied upon to represent the team and be an ambassador for the organisation

Personal qualities	Shows exemplary qualities that are valued including integrity, reliability, self-motivation, being pro-active and a positive attitude. Motivates others where responsibility is shared.	Portfolio interview or Project presentation	<ul style="list-style-type: none"> Has not shown integrity, reliability, positivity and self-motivation 	<ul style="list-style-type: none"> Regularly shows integrity, reliability, positivity and self-motivation 	<ul style="list-style-type: none"> Always shows integrity, reliability, positivity and self-motivation and successfully encourages others to show more of these qualities
Managing Performance	Takes responsibility for their own work, accepts feedback in a positive way, uses initiative and resilience. Also takes responsibility for their own development, knows when to ask questions to complete a task and informs their line manager when a task is complete. Performs thorough self-assessments of their work and complies with the organisations procedures.	Portfolio interview or Project presentation	<ul style="list-style-type: none"> Does not ask questions or clarify expectations Negative attitude towards supervision and coaching to deliver their work to the agreed level of quality Cannot demonstrate a constructive response to feedback 	<ul style="list-style-type: none"> Clarifies requirements and takes responsibility for work produced Acts with responsibility and delivers their work to the right level of quality without requiring additional supervision and coaching Asks for feedback and takes feedback on board 	<ul style="list-style-type: none"> Shows a strong personal responsibility for all aspects of their work and can work with minimal supervision, whilst adhering to policies, procedures and standards. Takes feedback on board and continually assesses the quality of their work
Adaptability	Is able to accept and deal with changing priorities related to both their own work and to the organisation	Portfolio interview or Project presentation	<ul style="list-style-type: none"> Can be disoriented by, or defensive towards change 	<ul style="list-style-type: none"> Accepts and responds positively to change 	<ul style="list-style-type: none"> Accepts change, evaluates the impact of any changes and seeks to use it to improve their work
Responsibility	Demonstrates taking responsibility for team performance and quality of projects delivered. Takes a clear interest in seeing that projects are successfully completed and customers' requests handled appropriately. Takes initiative to develop own and others skills and behaviours.	Portfolio interview or Project presentation	<ul style="list-style-type: none"> Shifts responsibility to others and excuses the situation when levels of quality or efficiency are not met 	<ul style="list-style-type: none"> Accepts personal responsibility for their own work, delivering their work on time and to the right level of quality Demonstrates ownership and willingness to see work completed Applies initiative in developing their own skills and behaviours 	<ul style="list-style-type: none"> Role model who takes personal responsibility for themselves and peers Aims to deliver work within targets and deliver more than required in their role Proactively seeks opportunities to develop themselves and shares this learning with others

Annex B: Policies and Procedures

Full access to our policies and procedures can be found on our website or shared in customer's individual SharePoint folder.

A list of our common policies and procedures can be found below.

- Appeals and enquiries about results policy
- Conflicts of Interest Policy
- Fair Access Policy
- Internal Quality Assurance Policy
- Moderation & Internal Verification Process
- Mitigating Circumstances Policy
- Reasonable Adjustment Policy
- Equality and Diversity Policy
- Invigilation Policy

Should FutureAssess make any additions or changes to our policies and procedures, then a notification will be sent out via relevant lines of communication. It is the responsibility of the centres and associates to ensure they are using the most relevant and correct policy.



Future (Awards and Qualifications) Ltd
EMP House, Telford Way, Coalville,
Leicestershire, LE67 3HE

Telephone: 01530 836668

Email: EPAO@futureassess.com

www.futurequals.com

www.futurequals.com