

QUALIFICATION MANAGEMENT INFORMATION SYSTEM (QMIS) CENTRE USER





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futurequals.com

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QMIS Centre User Guide

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Version control

Document details	
Document name	QMIS Centre User Guide
Purpose of document	To support Centres with the use of QMIS
Change applied to existing version	July 2019
Document owner	Customer Service

Version history			
New version number after amendment	Date amended	Section	Details of change/s
January 2019	N/A	N/A	Format and made to standalone document.
QMIS Centre User Guide v19.07	July 2019	Throughout	Updated screenshots, procedures and processes
QMIS Centre User Guide v19.07.1	July 2019	Throughout	Updated Hyperlink Addresses and web links

Introduction

QMIS is our online Qualification Management Information System which all our approved centres must use as part of the administration processes.

In QMIS you will:

- Register your learners
- Review the progress of your learners
- Register grade results for certification.

Only appointed persons authorised by the Head of Centre will be granted access to QMIS.

The named person(s) will be given a QMIS username and password by completing the QMIS new user form in order to gain access. This can be found on our website https://www.futurequals.com/centres/#existing-centres

Step 1: Accessing QMIS

Log on to QMIS <u>http://qmis.futurequals.com</u> and your enter username and password. On first logging in please update your password to something you will remember.

IMPORTANT SYSTEM INFORMATION
THERE ARE CURRENTLY NO KNOWN ISSUES WITH THIS SYSTEM.
ALL SYSTEMS ARE OPERATIONAL.
IF YOU EXPERIENCE AN ISSUE PLEASE CONTACT CENTRE SUPPORT ON 01530 836662.
LIKER AGREEMENT
This Portal is provided and managed by Future (wavrds and Qualifications) tad as its Qualifications Management information System (QMIS), it is to be used only for purposed defined by Future (wavrds and Qualifications) at data as set out in applicable User Agreement.
Information about the purpose of QMIS and gaining access to this website can be found at QMIS Terms and Conditions of Use .
You should not access or use the services provided on this website without being authorised. We will investigate any unauthorised access and may choose to impose penalities in accordance with applicable laws and regulations.
By accessing this site you confirm that you have read and agree to the terms of our Privacy Policy
For all enquiries regarding QMIS please Contact Centre Support by calling:
01530 836662 or email us by clicking here Support Request
Username
Password
Remember Username
Forgot Password? Log in

If you have forgotten your password, click **<forgot password>** which will take you to the next screen. Enter your username and click **<submit>**

Forgot Password	
Enter your username and click s then email you a new password	
Username	
Back to Login Page	Submit

<u>Note:</u> This will automatically send you a new password to the email address registered. Check your email account and copy the password into the Login page of QMIS. It is highly recommended that you change your password. **(If you are experiencing problems please call Customer Support on 01530 836662)**

Step 2: Registering Learners in QMIS

Download and open the <u>Learner Registration File</u>. This is available on the Existing Centre page on the FutureQuals website.

FutureQuals requires that all centres register learners prior to an assessment taking place, the registration date must be the start date of the course. Late registration can disadvantage learners and raises the risk status of your centre.

Centres may incur an admin fee to correct data if the dates are processed incorrectly.

For information on which file to select see Appendix 1: QMIS User Guide - Learner Registration File

	Α	В	С	D	Е	F	G	Н	1	J	К	L	м	N	0	Р	Q
1	PIN	ULN	First Name	Surname	Gender	Date of Birth	Mobile	Email	Ethnic Code	Disability	Site Code	Qualification Code	QualificationSetCode	Registration Date	Reg Group Code	Purchaseorder	
2																	
3																	
4																	
5																	
6																	
7																	
8																	
9																	
10																	

Complete fields A - P (M and O are not mandatory fields). For help on completing the Learner File see instructions contained within the download folder.

In order to maintain regulatory compliance, FutureQuals require columns G and H to be completed.

Please do not change the format of the file or add any additional headers or columns as this may corrupt your file.

Please view Appendix 1: QMIS User Guide - Learner Registration File

For a list of qualification codes used for registering Learner, please view the Qualifications List.

Save the document to your computer using a unique file name, in order for you to identify the learners and their statuses (the file can be either CSV, XLS or XLSX format).

Open QMIS

QMIS will automatically show the Learners screen. Click **<Registration Upload>** Future Quals ceres ceres

Jtu PIRING	LEARNING AND SKILLS Centres Learn	ners Events •					0
Lear	ners						
Regist	tration Upload Achievement Upload Res	quest Full Certificates					
-			Search	Number	¥		
•			Centre	Future (Awards and Qualifications) Ltd	Ŧ		
			Site	AJI	¥		
			A	avanced Search Options	Search		
	Number	First Name	Last Name	Gender	DOB	Created	
0	146857	Nathan	McKay	Male	19/09/1985	14/05/2019 16:05:58	
0	140705	Test	Learner_05	Female	02/01/1992	08/01/2019 10:18:37	
0	140239	Test	Learner_04	Male	18/09/1986	19/12/2018 10:22:46	
0	140197	Test	Learner_03	Male	19/09/1987	13/12/2018 14:46:27	
0	139693	Test	Learner_01	Male	19/09/1985	29/11/2018 16:48:03	
0	138440	Test	Learner_02	Female	19/09/1986	07/11/2018 13:38:12	
0	138439	Test	Learner_01	Male	19/09/1985	07/11/2018 13:37:09	
0	138437	Julian	Rhodes	Male	31/07/1975	07/11/2018 11:42:38	
0	137574	Nate	Daniels	Male	19/09/1985	22/10/2018 15:44:18	
0	134222	Lee	Cross	Male	10/02/1983	24/08/2018 12:29:02	

Select <New Import From File> FutureQuals centres Learners Events-

ARING LEARNING AND SKILLS Centre	es Learners Events •					0
Registration Upload						
New Import From File New Blank Imp	port					
ploaded By Catre 0.Future (Awards and 0	Qualifications) Ltd 👻	File Name Search				
urrent FileList						
No Files						
les in Processing						
io Files						
les Processed						
File Name	Records	Created	Modified	Created By	Centre Code	
NPA Test	1	16/05/2019 15:06:54	16/05/2019 15:12:16	Julian.Rhodes.0	0	
Test - Renewal	1	01/10/2018 16:07:33	22/10/2018 15:44:18	julian.rhodes.0	0	

Click the **<Choose File>** and select the saved Learner Registration File.

File Upload		
File: (CSV, XLS, XLSX) Choose File	No file chosen	
Name:		
	Import	Close
In the Name field, enter a	file name relevant to your upload.	

In the **Name** field, enter a file name relevant to your upload. Click <import>

Check that you have entered your learner details correctly.

\Lambda Pamassus		×	FQ Centre	s - FutureQu	als	× +																			٥
→ C	https://	/qmis.future	quals.com	/Restricted	/Learners/B	atchRegistrationDetail.a	aspx?ld=64f53	66d-5a93-	-e911-91	76-d4ae5282	258888kgvF	ilesPage=	08kgvProc	essingPag	ie=0&gvPro	cessedPage:	0¢reSea	rchld=344	1bb60b-472	24-de11-b5	eb-001143e	7161e&fileN	ameSear	rch= 🏠	Θ
Apps 🔣	Parnassus 👩	Site Conten	ts 🚯 FC	2Hub365 Intr	anet 🚺	Microsoft Office Ho F	Q FutureQuals	Qualif	🏩 Sign ir	HRLocker	🗸 xams	Times	iheet - Time	M 🚯	Learner Result	s & R 🚮	Updates on ad	cessi	Register o	f end-poi	da Externa	I quality ass	👷 Ins	titute for App	ren
JTURE MIRING LEARN	Quals	Centres	Learne	ers Eve	nts 🕶																			(0
Import Fil	le Details																								
Back Rev	alidate All V	alidate and Ser	nd Add	New Row	Hide Valid 🖗	Hide Processed																			
le Details																									
	Learner Code	First M Name N		Last Name	DOB	Qual. Code		Site [Ri Code Da	eg.	Reg Group UL Code	N Gende	r Street	t Street 2	Street 3	City Coun	ty Postcoo	e Country	Special Need	Ethnic Origin		ner Unit ort Grou Code	p Codo		Purchase Order	Qualifi Set Co
						L1AP (FAQ Level 1 Award in		0.001 204	/06/2019		Female							No	Not	2				Guide	
0	140705	Test		Learner_05	02/01/1992	CTAP (PAQ Deven T Award In	r Progression)				Periode							Disability	Supplied						
	140705 140197					L1AP (FAQ Level 1 Award in			/06/2019		Male							No	Supplied Not Supplied	1				Guide	

Any errors in the file will be highlighted in red and listed in the Invalid section (see above). Click the paper image next to the blue bubble for a description of the error. You can either,

- Edit the error in QMIS by selecting the blue bubble and making the amendments in the Edit Item screen.
- Delete the file from QMIS, edit your Learner Upload File and re-upload it.
- Or contact Centre Support on 01530 836662.

100	
	Clicking on the error report will bring up a window detailing the error.

This symbol means the learner is a duplicate that already exists within your centre. You will need to find the learner number and update the registration file prior to us processing it.

Once confident that all learner and qualification details are correct click <Validate and Send>

UTUR SPIRING LEA				tres Lei	arners E	vents 🕶														0
Import	File D	Details																		
Back	Revalida	ate All	Validate a	nd Send	Add New Row	Hide Valid	Hide Processed													
ile Details																				
		Learner Code		Middle Name(s)	Last Name	DOB	Qual. Code	Site Code	[Reg. e Date]	Reg Group Code	ULN Gender	Street	Street Stre 2 3	et City	County	Postcode	Country	Special Need	Ethnic Origin	Learner SCN Import Id
0	H 1	140705	Test		Learner_05	02/01/1992	FSICTL1 (FAQ Functional Skills Qualification in Information & Communication Technology (ICT) at Le	vel 1) 0.001	04/06/2019)	Female							No Disability	Prefer not to say	2
0	H 1	140197	Test		Learner_03	19/09/1987	FSICTL1 (FAQ Functional Skills Qualification in Information & Communication Technology (ICT) at Le	vel 1) 0.001	04/06/2019	,	Female								Not Supplied	1
Total: 2 Valid: 2 Invalid:0																				

You will receive a confirmation email followed by the invoice for registrations. For pro-forma only, payment will need to be received before FutureQuals will confirm the registrations.

Step 3: Grading Learners

Click on <Learners>, and select <Achievement Upload>

Futu	LEARNING AND SKILLS Centres Learn	ners Events •				(01
Learı Regist		juest Fuil ertificates					
	1	\mathbf{i}		wards and Qualifications) Ltd *			
	/		Site All Advanced 3	Search Options Search			
	Number	First Name	Last Name	Gender	DOB	Created	
0	146857	Nathan	МсКау	Male	19/09/1985	14/05/2019 16:05:58	
0	140705	Test	Learner_05	Female	02/01/1992	08/01/2019 10:18:37	
0	140239	Test	Learner_04	Male	18/09/1986	19/12/2018 10:22:45	
0	140197	Test	Learner_03	Male	19/09/1987	13/12/2018 14:46:27	
0	139693	Test	Learner_01	Male	19/09/1985	29/11/2018 16:48:03	
0	138440	Test	Learner_02	Female	19/09/1986	07/11/2018 13:38:12	
0	138439	Test	Learner_01	Male	19/09/1985	07/11/2018 13:37:09	
0	138437	Julian	Rhodes	Male	31/07/1975	07/11/2018 11:42:38	
0	137574	Nate	Daniels	Male	19/09/1985	22/10/2018 15:44:18	
0	134222	Lee	Cross	Male	10/02/1983	24/08/2018 12:29:02	
				1 2 3 4 5 6 7 8			

Select <Create Import from Quick Grade Entry>

Future Quais Norman LEARNING AND SALLS Learners Events +	
Achievement Upload	
New Import From File New Blank Import Create Import from Quick Grade Entry	
Uploaded By Centre (Disture (Awards and Qualifications) List v File Name Search	
Current File List	
No Files	
Files in Processing	
No Files	
Files Processed	
No Files	

The **Centre** dropdown is pre-set as the approved centre.

PIRING LEARNING AND	Centres Learners Events -	
Quick Grade Er	ntry	
Centre	0:Future (Awards and Qualifications) Ltd	·
Site	Select Site	v
Qualification		•
Unit		•
Reg Group Code	All	▼
Default Date	04/06/2019	
Default Grade	No Grade Entered	•
Default Certificate Requ Select Learners	est 🔲 Full Certificate 🔤 Partial Certificate 🔤 Unit Certificate Back	

Site: Select from the dropdown menu the site in which the learners are registered to. **Qualification:** Select from the dropdown menu the qualification.

Unit: If grading an individual unit, select this from the dropdown menu, otherwise leave blank. **Reg Group Code**: Leave as 'All'.

Default Date: This must be the assessment date.

Default Grade: Select Pass or Fail.

Default Certificate Request: Tick Full Certificate if claiming for the whole qualification. Default Certificate Request: Tick Unit Certificate for a unit claim. <Select Learners>

Tick the Learners that require grading.

Quid	ck Grade Entry				
	t the learners you wisl				
Grade	s for approximately 100	0 learners can be e	ntered at a time		
	Learner Code	First name	Last name	DOB	Registration Date
	115930	Daniel TEST	Jones	09/09/1983	01/08/2017
	115931	Kelly TEST	Smith	19/01/1981	01/08/2017
		Future Quals	TEST Learner	12/08/1984	25/05/2017
		Kelly TEST	Smith	19/01/1981	01/08/2017

Select <Enter Grades>

For Mandatory Unit Qualifications

Check the details in **1. Enter results for units already registered without a grade.** These are the mandatory units.



Enter a **Filename** and complete the same information in **Default PO Number** Select **<Save and Create Import File>**

You will be automatically be taken to the Import File Details screen.

At this point, carry out a final check on the Learner names and inform the FutureQuals Customer Support Team if any changes are required. Once a certificate has been generated, a fee may be incurred for any Learner amendments.

. 0.0.	-		ntres Learn	ers Events	-								0
Impor	t Fil	e Details											
Back	Rev	validate All Validar	e and Send	Add New Row	Hide Valid								
File Details	s												
		Learner Code	First Name	Last Name	Site - Qualification	Unit Code	Unit	Grade	RequestFull	RequestPartial	RequestUnit	Contributes	PO Number
0	x	140197	Test	Learner_03	0.001 - FAQ Functional Skills Qualification in Information & Communication Technology (ICT) at Level 1	UFSICTL1	Functional Skills ICT at Level 1	Achieved	1				
0	x	140705	Test	Learner_05	0.001 - FAQ Functional Skills Qualification in Information & Communication Technology (ICT) at Level 1	UFSICTL1	Functional Skills ICT at Level 1	Achieved	×.			a	
Total: 2 Valid: 2 Invalid:0													

Select <Validate and Send>

This will generate an email to the user uploading the file and to FutureQuals. Your certificates will be processed or portfolio sampling will be requested and undertaken by the EQA.

For Qualifications with Optional Units

Check the details in **1. Enter results for units already registered without a grade.** These are the mandatory units.

Future Qu		Learners	Events 🗸								
Quick Grade E	Entry										
Your selection criter	ria:										
Reg Group Code :	All	Skills Qualificatio		and an Tankan land (1977) an	0.001:Future (Awards and Q All	ualifications) Ltd - Test (Centre				
 Enter results for u Show these units 	units already registered	without a grade									
Last Name	First Name	ULN	Learner Code	Qualification Code	UAN	Unit Code	Unit Title	Date	Grade		Alt. Achievement
Learner_03	Test		140197	PSICTL1	T/615/7456	UFSICTL1	Functional Skills ICT at Level 1	04/06/2019	Achieved	•	
Learner_05	Test		140705	PSICTL1	T/615/7456	UFSICTL1	Functional Skills ICT at Level 1	04/05/2019	Achieved	* (

If all learners completed the same optional units leave **Learner Code** as **All Learners** or from the dropdown menu select the individual learner if grading a variety of units.

[
	2. Enter results for units not included above							
	Enter the learner code and unit details below, then click th							
		All Learners A						
	Assessment Date	All Learners						
		140197 Test Learner_03 140705 Test Learner_05						
	Select Mandatory Reset to Defaulty Char S	Selected Linits						
· / •								
(
(
\								
\backslash	2. Enter results for units not included abov	ve						
	Enter the learner code and unit details below, t							
<u> </u>	Learner Code	All Learners	Pathway	Default		* Pathway Group	All	
	Assessment Date	04/06/2019	Grade	Not Achieved		* Additional	Alternative Achievement	
	Multiple Unit Selection							
	Select Mandatory Reset to Defaults	Clear Selected Units						
	Search Code	Search						
	Functional Skills in ICT - Mandatory Group (M) Units (Min/Max):1	171						
	All UN Unit Code	Unit Title	Cred	it Level	Mandatory Assessment	Grade	Additional Alt, Achievement	
		onenac	crea	it bever	Date Date	Grade	Additional All Additionant	
	T/615/7456 UFSICTL1	Functional Skills ICT at Level 1		1	@ 04/06/2019	Not Achieved	· .	
	Add							
	Rows already added							
	No new registrations added							
	3. Enter details for your import							
	Filename							
	Default PO Number							
	·							
	Save and Create Import File Back							

Leave the section **Mandatory (M)** as this has already been carried out in section 1. Tick the optional units the Learner(s) completed in the optional groups, ensuring that the Min/Max credits and units are being met. See the Qualification Specification for the Rules of Combination.

Select <Add> (See image below)

If grading a variety of units for learners in the dropdown menu, select **<Clear Selected Units>** after each time **<Add>** is selected.

Once **<Add>** is clicked the learners optional units will appear in **Rows already added**.

	T/615/7456 UPSICTL1	Functional Skills ICT at Level 1	1	×.	04/06/2019	Not Achieved	•	
\rightarrow	Add							
	Rows already added							
	No new registrations added							
	3. Enter details for your import							
	Filename							
\rightarrow	Default PO Number							
	Save and Create Import File Back							

Enter a **Filename** and complete the same information in **Default PO Number**. Select **<Save and Create Import File>**

You will be automatically be taken to the **Import File Details** screen.

At this point, carry out a final check on the Learner names and inform the FutureQuals Customer Support Team if any changes are required. Once a certificate has been generated, a fee will be incurred for any Learner amendments.

Impor	t File I	Details											
Back	Revail	date All Validate	and Send A	dd New Row	Hide Valid								
File Details													
		Learner Code	First Name	Last Name	Site - Qualification	Unit Code	Unit	Grade	RequestFull	RequestPartial	RequestUnit	Contributes	PO Nun
0	×	140197	Test	Learner_03	0.001 - FAQ Functional Skills Qualification in Information & Communication Technology (ICT) at Level 1	UFSICTL1	Functional Skills ICT at Level 1	Achieved	4			×.	
0	×	140705	Test	Learner_05	0.001 - FAQ Functional Skills Qualification in Information & Communication Technology (ICT) at Level 1	UFSICTL1	Functional Skills ICT at Level 1	Achieved	1			×.	

Select <Validate and Send>

This will generate an email to the user uploading the file and FutureQuals. Your certificates will be processed or portfolio sampling will be requested and undertaken by the EQA.

File Name	Records	Created	Modified	Created By	Status	Centre Code	Centre Name
n/a	2	27/03/2019 14:05:37	27/03/2019 14:05:45		Needs EV Approval	=	North West
					←		

Accessing Learners in QMIS

You can check the status of a learner by logging into QMIS (See Step 1 – page 3). Select <Learners>

In Search find a learner by searching for a Name, FutureQuals Number or ULN (select this from the dropdown) (% at the beginning of a search performs a wildcard search).

SPIRING LEARNING AND SKILLS	entres Learners Events +					01
Learners						
Registration Upload Achievemen	nt Upload Request Full Certificates					
		Search Centre Future (Av	Number	¥ ¥		
		Site All Advanced S	earch Options Search	v		
Number	First Name	Last Name	Gender	DOB	Created	
146857	TO AND	theitsy	Male	+0-00-1005	14/05/2019 16:05:58	
140705	Test	Learner_05	Female	02/01/1992	08/01/2019 10:18:37	
140239	Test	Learner_04	Male	18/09/1986	19/12/2018 10:22:46	
140197	Test	Learner_03	Male	19/09/1987	13/12/2018 14:46:27	
5 139693	Test	Learner_01	Male	19/09/1985	29/11/2018 16:48:03	
138440	Test	Learner_02	Female	19/09/1986	07/11/2018 13:38:12	
138439	Test	Learner_01	Male	19/09/1985	07/11/2018 13:37:09	
138437			Male		07/11/2018 11:42:38	
> 137574			Male		22/10/2018 15:44:18	
134222	•	-	Male		24/08/2018 12:29:02	
K			1 2 3 4 5 6 7 8			

Select the blue bubble by the side of the learner number.

FutureQual	S Centres Learners Events ↓					0
Learner						
Save Save & Create An:	other Save and Close Close Merge Lear	ner				
Learner First Name *	Test	Middle Names			Last Name *	Learner_05
Title	Not Supplied 🔹	Number	140705		ULN	
DOB *	02/01/1992	Ethnic Origin	Not Supplied	w	Gender *	Female
SCN 📵		Nationality	Not Supplied	¥	Prevent Learner Data being shared to third parties	0
Details Access Registra	ations Events Qualification Set Registrations	Certificates Learner Images				
	K		í			
Previous Surname(s)		l				
Display Name 🕄						
	Number		Request Regis	stration Card		
Work Phone No	Mobile Phone No					
Email Address						
Account Number						
Address						
Lookup						
Street 1				County		
Street 2				Postal Code		
Street 3				Country		
City/Town				Fax		
				Phone		

In the learner's profile, select <Registrations>

The status of the Qualification will display as: In Progress – Awaiting completion/Grade upload

Complete – Certificate issued

UTUR	EQUALS ARNING AND SKILLS	entres Learners Events 🗸								01
Learne	er									
Save		Save and Close Close Merge Learner								
Learner Fi	rst Name *	Test	Middle Names			Last Name *		L	earner_04	
Title		Not Supplied 🔹	Number	140239		ULN 😝 +				
DOB +		18/09/1986	Ethnic Origin	Not Supplied	Ŧ	Gender *			Male v	
SCN 🔒			Nationality	Not Supplied	Ŧ	Prevent Learner Data being shared to third ;	oarties			
Details	Access Registrations	Events Qualification Set Registrations Certificate	Learner Images							
	Qual/Unit Code	Title		Registration Date	Centre - Site		Status	Standalone Registration	Qualification Set	Created By
0	QTESTSLCL1	Functional Skills English SLC Test Qual Level 1 (QTES	TSLCL1)	19/12/2018	Future (Awards and Qualit	fications) Ltd - Future (Awards and Qualifications) Ltd - Test Centre (0.001)	In Progress	No		nate.daniels
0	DemoTest1MCQ	XAMS Demo Test 1 MCQ (DemoTest1MCQ)		25/04/2019	Future (Awards and Qualit	fications) Ltd - Future (Awards and Qualifications) Ltd - Test Sentre (0.001)	Cert. Due			rebecca.young
0	FSML1	FAQ Functional Skills Qualification in Mathematics at	Level 1 (FSML1)	25/04/2019	Future (Awards and Qualit	fications) Ltd - Future (Awards and Qualifications) Ltd - Test Centre (0.001)	In Progress	No		rebecca.young
0	FSEL1	FAQ Functional Skills Qualification in English at Level	1 (FSEL1)	10/01/2019	Future (Awards and Qualit	fications) Ltd - Future (Awards and Qualifications) Ltd - Test Centre (0.001)	In Progress	No		rebecca.young

To check the status of a certificate, select <**Certificates**>

UTUREQUALS Cer	ntres Learners Ev	ents 🗸							0
Learner									
Save Save & Create Another	Save and Close	Merge Learner							
.earner First Name +	Test	Middle Names		Last N	lame *			Learner_01	
itle	Not Supplied *	Number	138439	ULN	Ð +				
юв •	19/09/1985	Ethnic Origin	Not Supplied 💌	Gend	er *			Male *	
CN 🖯		Nationality	Not Supplied 🔻	Preve	nt Learner Data being sh	ared to third part	5		
Details Access Registrations E Certificates	Events Qualification Set Re	gistrations Certificates Learner Images							
Certificate Number	Batch	Qualification Title			Туре	Grade	Created	Returned Date	
641822	25889	(L3CIECFR) FAQ Level 3 Certificate in Immedi	ate Emergency Care for Fire and Rescue		Full	Pass	09/11/2018 09:17:38		
Jnit		`							
No dete to display									
Partial								•	
No data to display									

In this screen, you can access details on the batch number and date certificate was printed. Contact FutureQuals Customer Support team with these details for delivery tracking information.

Troubleshooting

Registering Learners

hen a registration Error List	n import has been processed this e	error report m
Field Name	Error Message	Severity
Centre	Centre does not allow registrations	Error
Qualification/Site	Qualification does not allow registrations at this site	Error
Site	Site does not allow new registrations	Error
		Close

This means

- SUSPENDED BY FINANCE Proforma only Centres Add additional funds to your account and contact FutureQuals Customer Support.
- SUSPENDED FOR REGISTRATION Contact FutureQuals Quality Assurance Team for guidance on evidence outstanding for qualification approval.

/hen a registratio	ay show:		
Error List			
Field Name	Error Message	Severity	
First Name/Last Name	First Name/Last Name do not match the learner code	Error	
		Close	
Check the lear	ner's details are correct. A name ma	ay be missing e	e.g. middle na

Grading Learners

When a grade upload has been processed this error report may show:



This means that the assessment date has been entered prior to the start date entered at registration point.

• Check and update the assessment date by selecting the yellow folder by each of the learner's names and amending Assessment Date in the Edit Item screen. **<Save and Close>**

Learner Code:	82262
Qualification Code	L4DERADI
Qualification Group Code:	м
Pathway Code:	Default
Unit Code:	F/615/1160
Grade:	Pass
Assessment Date:	01/04/2019
Result Release Date:	
Request Full Certificate: Request Partial Certificate: Request Unit Certificate: Include On Award:	
Purchase Order Number:	151123504
Alternative Achievement	
Planned Exemption Code	
Equivalency Code	
Exempting Qualification	
Exempting Units	
Element Code	
-	Save & Close Save Clear Close

• If the assessment date entered is correct, the registration date may have been entered incorrectly. In this instance contact Customer Support on 01530 836662. This may incur a fee.

Error List			
Field Name	Error Message	Severity	
Maximum Credits Exceeded	Unit will cause the maximum credits for the pathway to be exceeded	Warning	
		Close	

APPENDIX 1: QMIS User Guide - Learner Registration File

Column A – PIN

A learner's individual number unique to FutureQuals and QMIS.

Column B – ULN (Unique Learner Number)

A Unique Learner Number (ULN) is a 10-digit reference number which is used alongside and to access the Personal Learning Record of anyone over the age of 14 involved in UK education or training. Each ULN is issued and held by the Learner Register (https://www.gov.uk/education/learning-records-service-lrs)

If you have a learner that has previously been registered with FutureQuals you will not need to add their ULN as this is stored within QMIS from their previous registration, however if you are unsure please enter the ULN and, you will receive an error message at validation stage of the upload saying" ULN already exists in Parnassus "this therefore means you can delete that from the learners details and then revalidate the file for processing.

Column C - First Name - (In title case, Full first name, no nicknames)

Column D - Surname (In title case)

Column E – Gender - Male or Female

Column F – Date of Birth - (dd/mm/yyyy)

- Column G Mobile
- Column H Email

Column I – Ethnic Code

Enter the relevant code number for each Learner

1	Asian or Asian British – Indian	11	Mixed – White & Black Caribbean
2	Asian or Asian British - Pakistani	15	Mixed - Other
3	Asian or Asian British - Other	7	Chinese
4	Black or Black British - African	18	White - British
6	Black or Black British - Caribbean	20	White - Irish
14	Black or Black British - Other	22	White – Other
9	Mixed – White & Asian	17	Prefer Not To Say

Column J – Disability

Enter the relevant code number for each Learner

1	Visual Impairment	7	Mental Illness
2	Hearing Impairment	8	Temporary Disability after Illness
3	Disability Affecting Mobility	9	Profound Complex Disability
4	Other Physical Disability	90	Multiple Disabilities
5	Asthma / Epilepsy / Diabetes	97	Other
6	Emotional Behaviour Difficulties	98	No Learning Disability

Column K – Site Code

Enter your centre and site number. Enter as <u>AC NUMBER.SITE NUMBER</u> eg. <u>100.001</u> If you have more than 1 site registered the site could would be 100.002 or 100.003 etc. You can check you centre and site numbers by logging into QMIS and viewing your centre details.

Column L – Qualification Code

Please use our website <u>www.futurequals.com</u> or our <u>Qualification List</u> to find the correct qualification code to register against your Learners.

Column M – Qualification Set Code

If you are registering learners on one of our qualification sets or Apprenticeships you will need to enter a Code. Please see the current pricelist to find the correct codes. Please note that if you are registering against a set code you do not need to complete Column I, Qualification Code.

Column N - Registration Date

Enter the start date for learners registered.

Column O – Reg Group Code

If you are registering your learners on a course and you want to group the Learners together, for registration, certification, reporting and a tracking reference throughout the process please enter your own unique reference in this column (please note that this number will be printed on the code on the bottom of the certificate).

Column P - Purchase Order

Enter your Purchase Order Reference Number. This will be quoted on the invoice for registrations.

Other files:

Learner File with Pathway

Column J – Pathway Code

If a learner is registered on a qualification with a pathway, the code can be entered into this field.







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